Signs Your Books Need a Cleanup

If several of these sound familiar, it may be time for a closer look.

- [ ] You're not sure your bank balance and your accounting software actually agree
- [ ] Transactions are sitting in an "Uncategorized" or "Ask My Accountant" bucket
- [ ] You've noticed the same transaction entered twice
- [ ] You judge how the business is doing by your bank balance, not your financial reports
- [ ] Invoices have gone unpaid for months and nobody's followed up
- [ ] Your Profit & Loss Statement doesn't match what you feel is happening in the business
- [ ] You dread tax season because you know the books aren't ready
- [ ] It's been months (or longer) since you actually reconciled an account
- [ ] You've switched bookkeepers, software, or systems and things got messy in the handoff
- [ ] You genuinely don't know if last month was profitable

If several of these sound familiar—or you're simply not confident your financial reports are accurate—it may be time to take a closer look at your books.

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